



M. No:

Passport photo

Account Opening Form

Individual

Investor Details		
Title:	Full Name:	
Date of Birth: ____/____/____	Gender: Male ☐	Female ☐
Country of Residence:	Tax PIN Number:	
ID/Passport Number:	Nationality:	
Postal Address:	Code:	Town:
Mobile No:	Email Address:	
Marital Status:		
Employment Status	Employed: ☐	Self Employed: ☐ Unemployed: ☐ Retired: ☐
Type of Business:	Industry:	

Source of Funds			
Sale of Investments: ☐	Salary/Bonus: ☐	Savings: ☐	Inheritance/Gift: ☐
Winnings/Lottery: ☐	Property Sale: ☐	Pension/Gratuity: ☐	Loan: ☐
Others (specify):			

Mavuno reserves the right to seek further information or documentation on the source of funds to be invested.

Investor's Bank Details	
Account Name:	
Account Number:	Currency:
Bank:	Branch:

Attach a copy of a recent bank statement or a copy of a cheque leaf or a copy of an ATM card as proof of the bank account details entered in the section above.

Partnership Selection					
Name of Fund	Minimum Investment		Roll Over Year 1	Roll Over Year 2	Roll Over Year 3
Bronze	Ksh. 50,000 and above	15 % annually	17 %	19 %	21 %
Silver	Ksh. 1,000,000 and above	17% annually	19 %	21 %	23 %
Gold	Ksh. 5,000, 0000 and above	18% annually	20 %	22 %	24 %

How would you like your monthly interest to be treated? (Put a tick on your preference)	
I would like my interest to be reinvested monthly.	
I would like my interest to be sent to my bank account monthly.	

Physical Address	
Country:	County:
Town/Area:	Road:
Estate:	House No.

Alternate Contact Person			
Name	Telephone No.	Email Address	Relationship

Beneficiaries			
	Beneficiary 1	Beneficiary 2	Guardian
Name			
Date of Birth	____/____/____	____/____/____	____/____/____
Identification No.			
Email Address			
Postal Address			
Telephone No.			
Relationship			
Percentage Share			

Statement and Other Correspondence		
Preferred mode of receiving monthly correspondence:	Email (free)	Post (KES 50)

General Details

How did you hear about Mavuno?			
Newspaper: ☐	Radio: ☐	TV: ☐	Website: ☐
Word of mouth: ☐	Facebook: ☐	Instagram: ☐	YouTube: ☐
Other:			

DECLARATIONS, INDEMNITY AND SIGNATURES

I apply for investments into Mavuno Agribusiness Partnership on the terms, conditions and regulatory information set out in the information memorandum. The information memorandum is available at Upscale Real Estate Limited's Office and website.

I have read and understood the information memorandum, the charges made by Mavuno Agribusiness Partnership and the terms and conditions of this application.

I confirm that the Units are not being acquired directly or indirectly by or on behalf of any person restricted by the law of any jurisdiction from acquiring such units and that We will not sell, transfer or otherwise dispose of any such Units directly or indirectly to or for the account of such person.

I hereby agree that all proceeds for redemption and income distribution will be paid in accordance to the applicable payment Instructions.

I confirm that the money used for the Investment in the Mavuno Agribusiness Partnership does not arise out of the proceeds of any money laundering or other illicit activities.

I agree that Mavuno Agribusiness Partnership is not responsible for any liability, losses or damages resulting from e-mail and other electronic forms of instructions, except when such liability or loss results from negligence, or willful default on Mavuno Agribusiness Partnership's part.

I warrant that all the information given on this proposal and in all documents which have been or will be signed by me in connection with the proposed application whether in my hand writing or not, is true and complete.

I hereby irrevocably and unconditionally agree that all internet, electronic mails and scanned copies of any documentation and/or instructions issued by me in respect of my account(s) or dealings with the Company shall be binding and enforceable against us.

I further agree to fully indemnify Mavuno Agribusiness Partnership against any proceedings, claims, expenses and liabilities whatsoever which may be taken or made against or incurred by the Fund manager by reason of the Fund manager accepting the fax, internet, electronic mails, scanned copies of the documentation and/or instructions.

I further confirm that the Fund manager may set-off any such expenses/costs incurred by it in respect of our obligations herein against any of our account(s) with the Fund manager.

I, THE UNDERSIGNED CONFIRM THAT I HAVE READ AND UNDERSTOOD THIS DECLARATION AND ITS IMPLICATIONS

(Signature of applicant)

Signature: _____ Date: ____/____/____

For Official Use Only

KYC Documents for Signatory	Provided
Copy of Official Identification Document or Current Passport	☐
Copy of tax PIN or Tax Exemption Certificate (where applicable)	☐
One Passport Photo	☐
Proof of banking details. Can be Original canceled cheque; Copy of ATM Card; Bank Statement or Certified letter from the bank (not more than three months old).	☐

I confirm that I have verified all the documents above and the information filled in on this form.

	Investment Consultant	Manager, Investment Consultants
Name:		
Signature:		
Date:		
Code:		

	Assistant Fund Administrator	Fund Administrator
Name:		
Signature:		
Date:		
Code:		

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